A speedy transition: a participatory integrated scenario assessment of attaining a netzero energy system in Austria by 2040



Johannes Schmidt - Klimatag - 4.4.2024

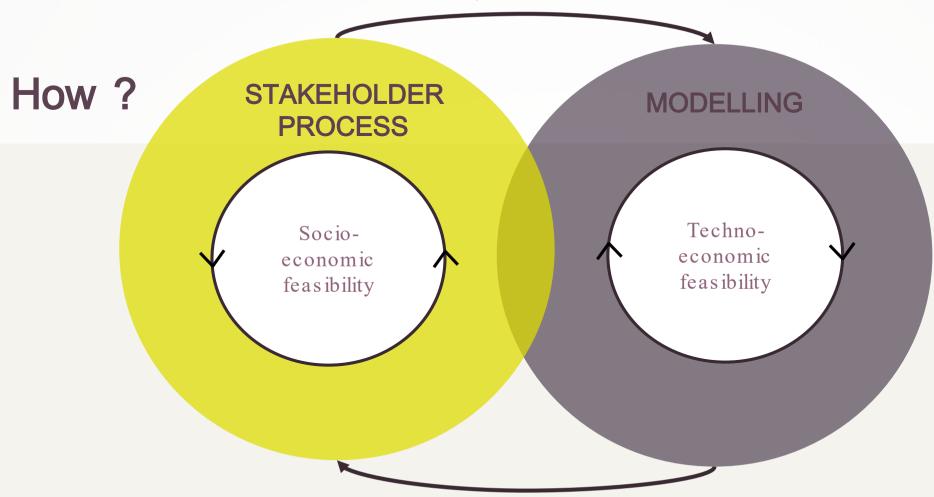


Why scenarios ?

- Austrian goal of achieving net-zero GHG emissions by 2040
- As of 2021: no public, transparent scenarios attaining net-zero for Austria available, Austrian Assessment Report 2 shows a striking lack of comparable scenarios for decarbonization in Austria
- As of 2024: UBA Transitions + a wave of new scenarios, including netzero 2040



Energy consumption Imports of fuels



Technological pathways

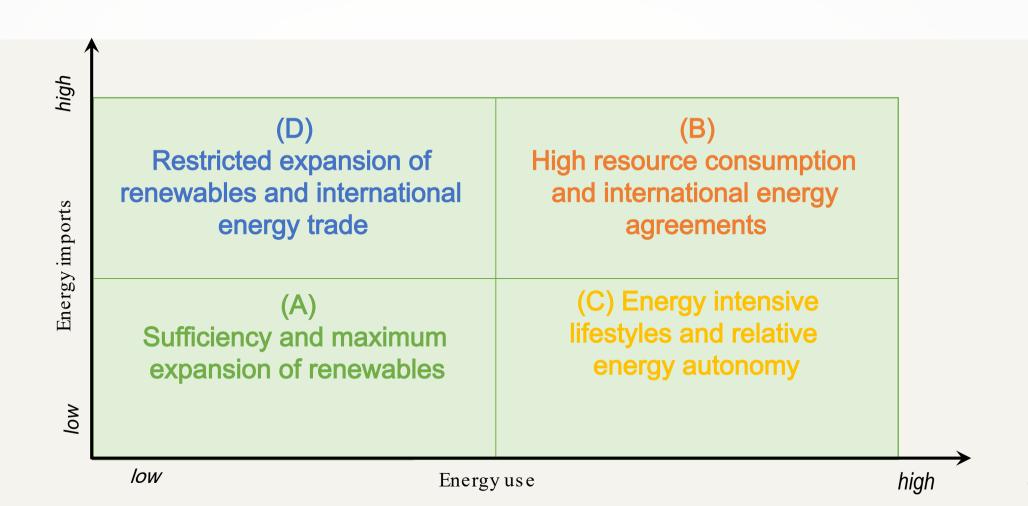


What is a NetZero2040 Scenario?

- Qualitative Scenario-Narrative
- Quantitative Model Scenario
- Integrated by
 - Quantitative Online-Survey
 - Consistency checks



4 scenarios



5



Quantification of input parameters

- Online survey with stakeholders
- Requirements on development of parameters in high/low scenarios
- Car use, modal split, housing area, industrial energy demand
- Imports of energy carriers



Models

TIMES

- Complete Austrian energy balance
- Low temporal resolution
- No neighbouring countries (but imports possible)

MEDEA

• Power, District heat, and hydrogen production in high temporal resolution, including trade with Germany

Limitations

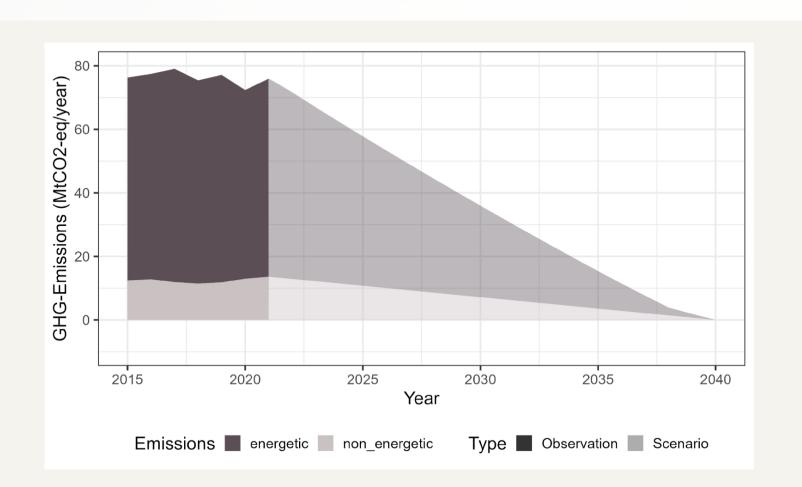
- No grid
- Without complete integration of neighbouring countries



Core results



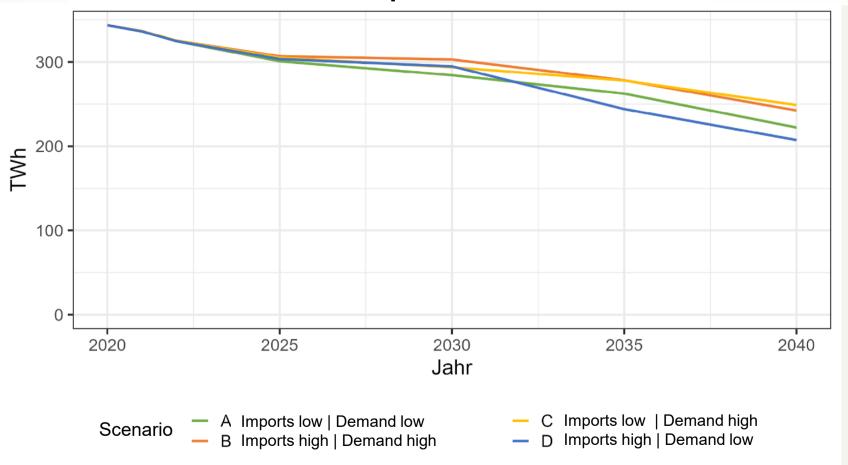
The emission pathway in Netzero2040





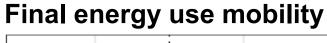
Energy use declines

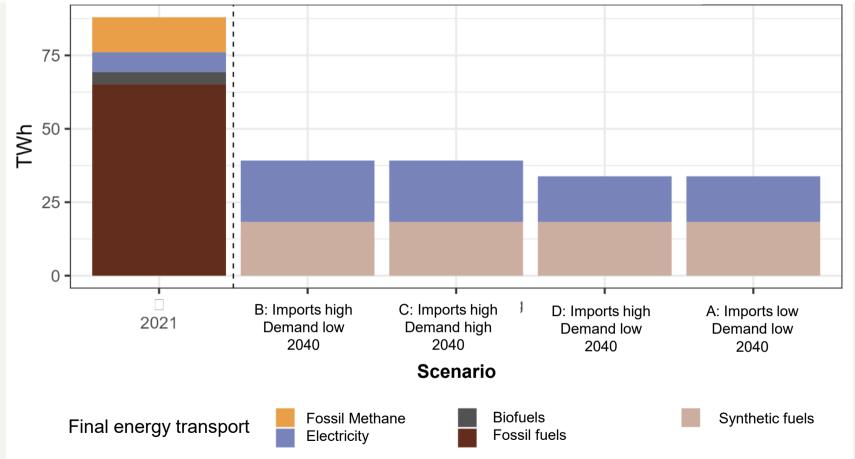
Gross domestic consumption





Electrification main driver of decline in energy use

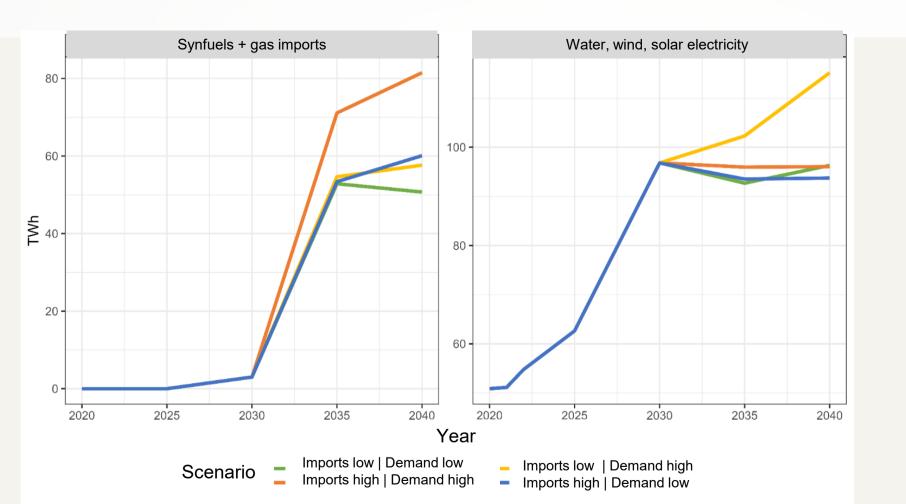




After 2030: Imports of synthetic gas fuels

- and

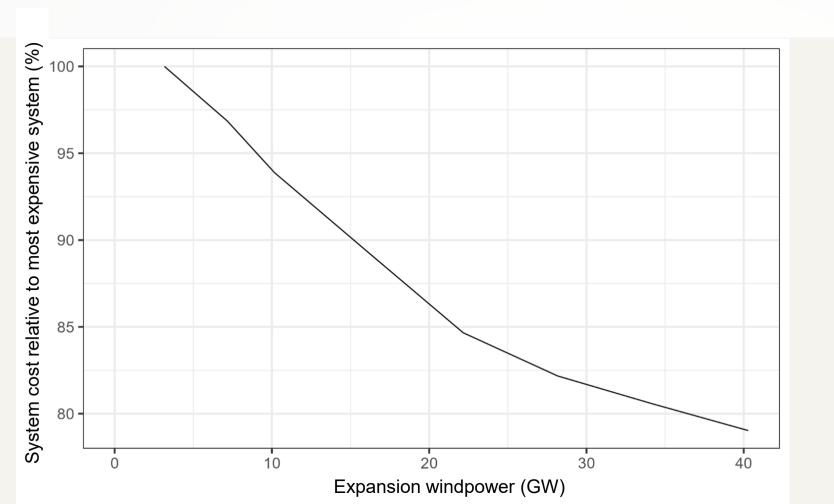




Wind power more cost effective than photovoltaics

But photovoltaics allows reaching climate neutrality too

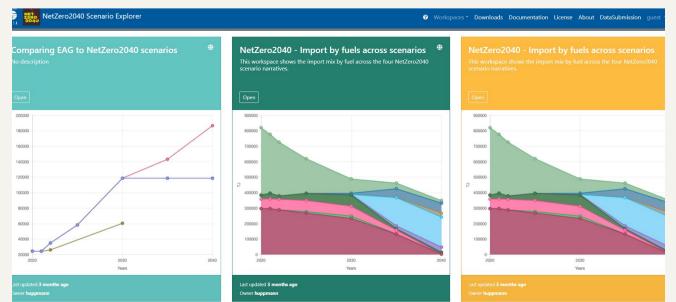






Availability of scenarios

- Webpage: https://netzero2040.at/scenarios
- IIASA Scenario explorer: https://data.ece.iiasa.ac.at/netzero2040/#/workspaces





Conclusions

- First openly available, integrated scenarios for attaining netzero by 2040 in the energy sector in Austria
- Scenarios do not diverge strongly until 2030: electrification & renewables drive decarbonization
- After 2030, stronger divergence in scenarios: imports of synthetic fuels vs. domestic production of renewables
- Stongest competition to imported synthetic fuels comes from **carbon capture & storage** (but not assessed in detail)
- Changes in industrial energy demand crucially make energe use diverge between scenarios
- Changes in **private car use** highly relevant during transition, but less important once completely electrified

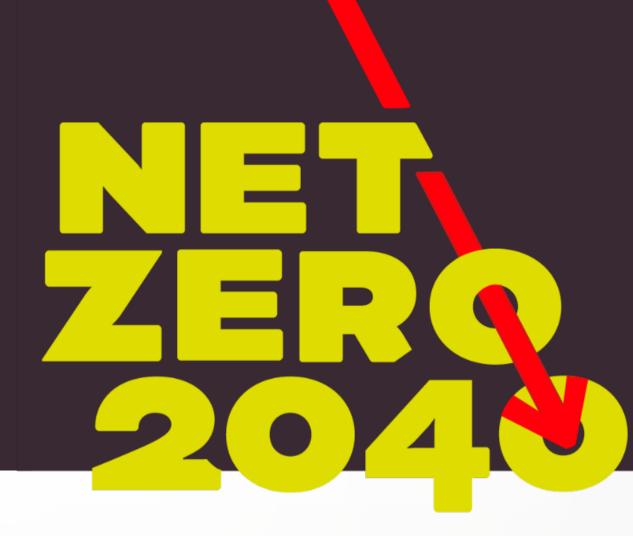
Thank you!



@NetZero2040



www.netzero2040.at







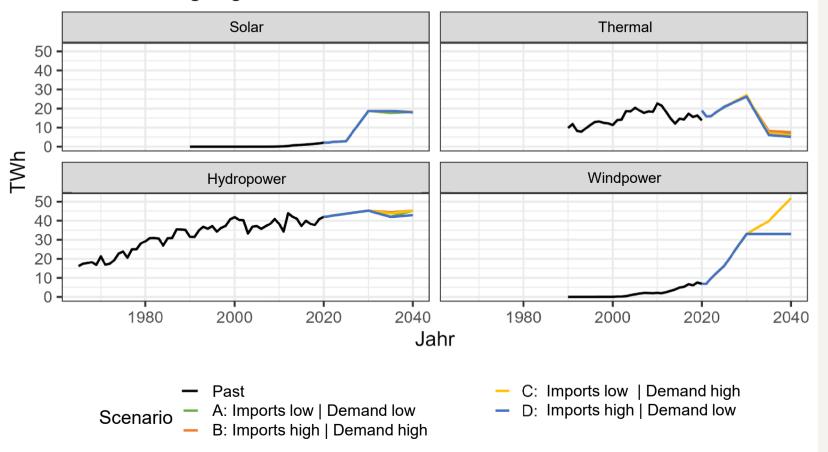




NET ZERO 204

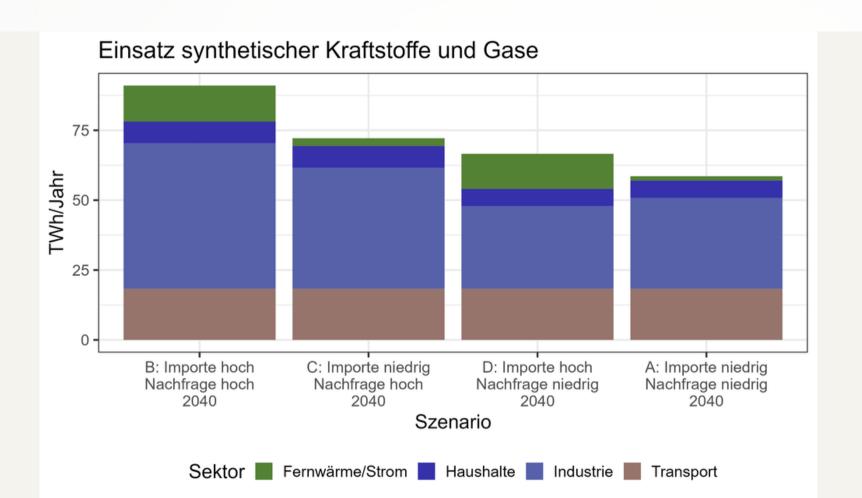
Until 2030: Massive expansion of renewable energies

Stromerzeugung



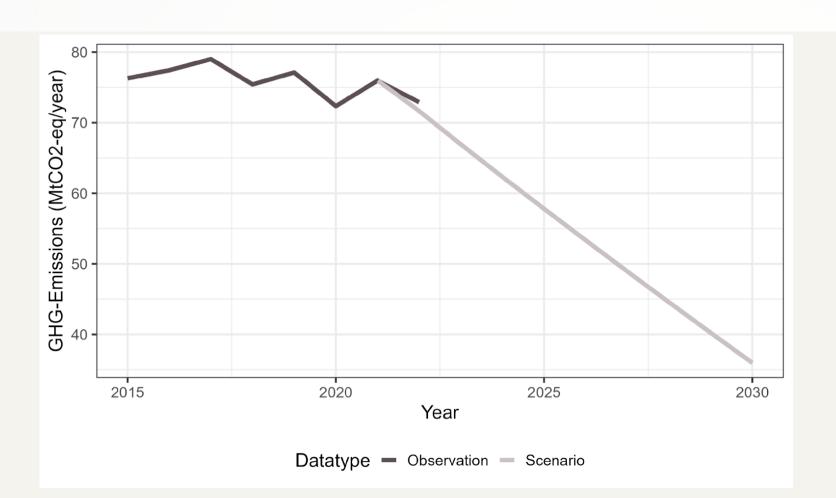


Synfuels





Current developments in comparison





Qualitative scenario narrative: example scenario (A)

Scenario title	Key factor 1	Key factor 2
(A) Sufficiency and maximum expansion of renewables	 State-specific and national energy policy strongly climate-friendly. Promotion of renewable energy supply and of energy infrastructure, including pipelines and storage facilities 	 sharp rise in environmental and climate awareness among population → energy-sufficient lifestyles (in particular consumption, mobility and housing behavior) → high level of social acceptance for the measures required to implement the energy transition.



Online survey: Example Driven distance cars

